



<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: OMAXE
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**Subject: Disclosure of non-applicability of SEBI Circular SEBI/HO/DDHS/ CIR/P/2018/144 dated November 26, 2018, Chapter XII of updated SEBI Operational Circular dated 13th April 2022, and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023 with regard to fund raising by issuance of debt securities by large entities.**

Dear Sir/Madam,

Please find below the details regarding Large Corporate Entity disclosure as required in the aforesaid circulars:

S.No.	Particulars	Details
1	Name of the company	Omaxe Limited
2	BSE Scrip Code	532880
3	NSE Symbol	OMAXE
4	CIN	L74899HR1989PLC051918
5	Financial Year (From- To)	1 <sup>st</sup> April 2024 - 31 <sup>st</sup> March 2025
6	Outstanding Qualified Borrowings at the start of the financial year (Rs. In Crores)	Rs. 202.65 Cr.
7	Outstanding Qualified Borrowings at the end of the financial year (Rs. In Crores)	Rs. 75.99 Cr.
8	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Credit Rating: BBB- Credit Rating Agency: Care Ratings Limited
9	Incremental borrowing done during the year (qualified borrowings) (Rs. In Crores)	Rs. 15.50 Cr.
10	Borrowings by way of issuance of debt securities during the year (Rs. In Crores)	N.A.
11	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

Further, with reference to the captioned subject, we hereby submit that as on March 31, 2024, Omaxe Limited does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/20181144 dated November 26, 2018, Chapter XII of updated SEBI Operational Circular dated 13th April 2022 & SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Hence, Omaxe Limited is not a "Large Corporate" in terms of aforementioned SEBI Circulars. You are requested to take the same on record please.

Thanking You  
Yours faithfully

D B R Srikanta  
Company Secretary & Compliance Officer

Manoj Kumar Dua  
Chief Financial Officer

" This is to inform that please make all correspondence with us on our Corporate Office Address only"

**OMAXE LIMITED**

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